



Priority Deadline  
Summer: April 13, 2018  
Academic Year: June 15, 2018



Financial Aid and Scholarships  
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Phone: 310-206-0400  
FAX 310-267-4143

## 2018-2019 SAVINGS & INVESTMENTS VERIFICATION—INDEPENDENT

Name: Last \_\_\_\_\_ First \_\_\_\_\_

UID# \_\_\_\_\_

Please check this box if you will be enrolled at UCLA for Summer 2018

Report all values as of the date the FAFSA/DREAM application was completed. Do not leave BLANK if there is no asset value to report, please answer with a “0”.

Only list the percentage you own of the value and debt of assets below. *Attach additional pages if necessary.* Investments include trust funds, money market funds, mutual funds, certificates of deposit (CD), stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, commodities, Uniform Transfers to Minors Act (UTMA)/Uniform Gifts to Minors Act (UGMA) Custodial Accounts, Partnerships/S-corporations—only report asset value if you own less than 50% of business.

*Do not include the value of life Insurance and retirement plans (401[k] plans, pension funds, annuities, non-Education IRAs and Keogh plans)*

### STUDENT'S INVESTMENTS

Name of Account \_\_\_\_\_ Total Asset Value \$ \_\_\_\_\_

Name of Account \_\_\_\_\_ Total Asset Value \$ \_\_\_\_\_

Name of Account \_\_\_\_\_ Total Asset Value \$ \_\_\_\_\_

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Name of Account \_\_\_\_\_ Total Asset Value \$ \_\_\_\_\_

### CERTIFICATION STATEMENT

I certify that all the information reported on this form is complete and accurate. I understand that I may be required to provide additional documentation. Purposely providing false or misleading information on this worksheet, may result in an investigation by the Inspector General for Student Aid Fraud. I understand that certain awards (ex: University Grants) are subject to availability of funds that may not be available if the form is submitted late in the academic year.

Student Signature \_\_\_\_\_ Date \_\_\_\_\_

*\*Electronic signatures are NOT acceptable*

Spouse Signature\* \_\_\_\_\_ Date \_\_\_\_\_