

2020-2021 SAVINGS & INVESTMENTS VERIFICATION—STUDENT

Name: Last _____ First _____ UID# _____

☐ **Check this box if you plan to enroll for Summer 2020** (a separate Summer Aid Application is Required)

Report all values as of the date the FAFSA/DREAM application was completed. Do not leave BLANK if there is no asset value to report, please answer with a “0”.

Only list the percentage you own of the value and debt of assets below. *Attach additional pages if necessary.* Investments include trust funds, money market funds, mutual funds, certificates of deposit (CD), stocks, stock-options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, commodities, Uniform Transfers to Minors Act (UTMA)/Uniform Gifts to Minors Act (UGMA) Custodial Accounts, Partnerships/S-corporations—only report asset value if you own less than 50% of business.

Do not include the value of life Insurance and retirement plans (401[k] plans, pension funds, annuities, non-Education IRAs and Keogh plans)

STUDENT'S INVESTMENTS

Name of Account _____	Total Asset Value \$ _____
Name of Account _____	Total Asset Value \$ _____
Name of Account _____	Total Asset Value \$ _____
Name of Account _____	Total Asset Value \$ _____
Name of Account _____	Total Asset Value \$ _____
Name of Account _____	Total Asset Value \$ _____

CERTIFICATION STATEMENT

I certify that all the information reported on this form is complete and accurate. I understand that I may be required to provide additional documentation. Purposely providing false or misleading information on this worksheet, may result in an investigation by the Inspector General for Student Aid Fraud. I understand that certain awards (ex: University Grants) are subject to availability of funds that may not be available if the form is submitted late in the academic year.

Student Signature _____ Date _____ Spouse Signature* _____ Date _____

HOW TO SUBMIT

Online

Log on to MyUCLA>click on Finances and Jobs tab> under Financial Aid and Scholarships click>View all documents. Attach form as necessary.

Fax:

Fax: 310-267-4143
Attn: UCLA Financial Aid and Scholarships