



Dental Institutional Application for Custodial Parents
Academic Year 2023-2024

Continuing students: Upload to [MyUCLA](#) by the **deadline of March 2, 2023.**

This form is to be completed by the **custodial parent** of the student listed below.

This form is used by UCLA School of Dentistry to evaluate the financial strength of the student's custodial parent. It is the school's policy to require both parents to contribute to college costs to the extent they are able, regardless of their current marital status. Determination of need for financial aid will be based on the information provided from both parents.

Student's Last Name _____	First Name _____
UCLA 9-digit ID# _____	Class of _____

Section 1: Custodial parent information

If your custodial parent FILED a 2021 Income Tax Return, please select ONE of the boxes below:

- ☐ Check here if you used IRS Data Retrieval Tool (DRT) at www.fafsa.gov. Please check Documents Request page on MyUCLA to determine if you are required to submit your 2021 tax transcripts. *Note: DRT is not available to CA Dream applicants.*
- ☐ Check here if you are submitting a complete copy of your and/or your spouse's 2021 IRS Tax Return Transcript and 2021 Foreign Tax Return, if applicable. See instructions on how to obtain a IRS Tax Return Transcript on the Instruction Page.

If your custodial parent did NOT file a 2021 Income Tax Return, please select ONE of the boxes below:

Note: You are **REQUIRED** to submit a **Verification of Non-Filing Letter from the IRS** to our office. See instructions page on how to obtain IRS Verification of Non-Filing Letter.

- ☐ Check this box if you and your spouse (if applicable) certify that you were not required to file a 2021 Income Tax Return and did **NOT** receive any forms of income.
- ☐ Check this box if you and your spouse (if applicable) certify that you were not required to file a 2021 Income Tax Return and did receive income including foreign income. Please list any income you received in the space provided below (working, self employment, etc.)

Attach a copy of your W2 or 1099 for each amount listed below.

[Click here to verify if you were required to file a tax return](#)

Employer's Name/Source of Income	2021 Amount Earned
Ackerman Union (example)	\$2,000 (example)

Custodial parent (must check one): ☐ Father ☐ Mother ☐ Guardian

Name _____ Age: _____ Phone # _____

Street Address _____ Email _____

City, State, Zip Code _____

Occupation/Title _____

Employer _____

Student UID# _____

Custodial parent's spouse, if applicable (must check one): ☐ Father ☐ Mother ☐ Stepparent

Name _____ Age: _____ Phone # _____

Occupation/Title _____ Email _____

Employer _____

Please list your custodial parent(s) and their dependents for the 2023-2024 academic year below. **Include yourself, your custodial parent(s), and your custodial parent(s) other dependent children.** Include other people only if they will live with and will receive at least half of their support from your custodial parent(s) during the entire period from 7/1/23 to 6/30/24.

Full Name	Age (as of 12/31/23)	Relationship To Student	Name of College (Attending at Least Half-Time During 23-24)	Graduate Student Y/N
		Self	UCLA School of Dentistry	Yes

Section 2: Custodial Parents Statement of Resources

Please list all sources of income from **January 1, 2021 to December 31, 2021**. **Do not leave blank. If not applicable, please enter \$0.** **Note: "Total Annual Income and Resources" cannot have value of Zero.**

TYPES OF RESOURCES	2021
Gross Income from employment - Father	
Gross Income from employment - Mother	
Interest and Dividend Income	
Unemployment benefits	
Worker's Compensation and/or Disability benefits	
Child support received	
Living allowances paid to military, clergy and others	
Veteran non-educational benefits	
Foreign income	
Social Security benefits	
Temporary Assistance for Needy Families (TANF)	
SNAP (formerly known as Food Stamps)/WIC/Subsidized Housing	
Other (must specify):	
TOTAL ANNUAL INCOME AND RESOURCES	\$

Student UID# _____

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Section 3: Custodial Parent Asset Verification**PARENTS INVESTMENTS**

Report all values as of the date your FAFSA application was completed. **Do not leave BLANK. If there is no asset value to report, please answer with a "0."**

Investments include trust funds, money market funds, mutual funds, certificates of deposit (CD), stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, commodities, Uniform Transfers to Minors Act (UTMA)/Uniform Gifts to Minors Act (UGMA) Custodial Accounts, Partnerships/S corporations—only report asset value if you own less than 50% of business. **Do not include the value of life Insurance and retirement plans (401[k] plans, pension funds, annuities, non-Education IRAs, Keogh plans).**

Name of Account _____ Total Asset Value \$ _____

Name of Account _____ Total Asset Value \$ _____

Name of Account _____ Total Asset Value \$ _____

PARENTS— REAL ESTATE

Do not leave BLANK. If there is no asset value to report, please answer with a "0."

Real estate such as primary residence, rental property, land and second or summer homes. The value is the current market value. Debt equals how much you owe on the property. Include the value of multifamily dwellings that you own (exclude the *portion* of a dwelling that is your principal residence). **DO NOT LEAVE BLANK**

Primary Address: _____

Current market value \$ _____ Current mortgage balance \$ _____

Address: _____

Current market value \$ _____ Current mortgage balance \$ _____

Address: _____

Current market value \$ _____ Current mortgage balance \$ _____

Address: _____

Current market value \$ _____ Current mortgage balance \$ _____

CERTIFICATION STATEMENT

By signing this worksheet, I certify that all information reported on this form is complete and accurate. I understand that I may be required to provide additional documentation. Purposely providing false or misleading information on this worksheet may result in an investigation by the Inspector General for Student Aid Fraud. I understand that certain awards (i.e. University Grant) are subject to availability of funds that may not be available if the form is submitted late.

Custodial Parent's Signature* _____ Date _____

Spouse Signature* _____ Date _____

**Electronic signatures are NOT acceptable.*

HOW TO SUBMIT

Log on to MyUCLA> click Finances and Jobs tab> under Financial Aid and Scholarships click> View All Documents.
Attach form as necessary

(Continue to Instruction Page)

INSTRUCTION PAGE

- TAX RETURN FILERS-2021 IRS Tax return transcript may be obtained through the following options:
 - ♦ Online Request: www.irs.gov. Under Tools, click on *Get a tax transcript -> Get Transcript ONLINE*. Be sure to request the “IRS Tax return Transcript” and NOT the “IRS Tax Account Transcript” and select “2021” in the Tax Year field.
 - ♦ Telephone Request: Call 1-800-908-9946
 - ♦ Paper Request Form: IRS Form 4506T-EZ or IRS Form 4506-T
- NON-TAX FILERS - 2021 IRS Verification of Non-Filing Letter may be obtained through the following options:
 - ♦ Online Request: www.irs.gov. Under Tools, click on ‘*Get a tax transcript*’ and follow the instructions
 - ♦ Paper Request: If you are unable to register online at www.irs.gov, you can print Form 4506-T from IRS website and request the verification of non-filing via mail.

HOW TO SUBMIT FORMS

Students/Parents must submit their documents via MyUCLA. For guidance on how to upload your documents via [MyUCLA](#) view our [MyUCLA Upload Guide](#)

IMPORTANT THINGS TO KNOW

- **Ensure that all three pages are complete with nothing left blank. For page 2 and 3, if there is no asset information to report, please enter “0” as a value.**
- Delays in completion and submission of all financial aid documents required on Tracking Required Documents via the MyUCLA portal may result in limited funding and/or late release of the Financial Aid Notification (FAN) for the 2023-2024 school year (including summer 2023).
- **Please mask first five digits of all Social Security Numbers on the documents you are submitting.** Failure to do so will delay the preparation of your documentation for review and awarding.
- You may check the status of your financial aid by logging onto your [MyUCLA portal](#)

Do not submit the instruction page. It is for your reference only.