UCLA

Adjusting Campus-Based Loans in the Bruin Financial Aid Portal

Overview

This guide provides step-by-step instructions on adjusting financial aid, specifically campus-based loans such as University, Health Profession, and Dream Loans.

Sections

- 1. Adjusting Aid
- 2. Obtain Help

Adjusting Aid

To adjust your aid, begin by locating the **Student Loan Services: Loan Adjustment** request document from the **Documents** screen, and click on its corresponding **Upload** icon found in the **Submit Document** column.

Documents that have been re	equested	or <u>received</u> t	o process y	Occuments our financial aid are listed in this page. Please review any documents requiring y also unload a non-required document	our
		uttenut	Docume	nts Bequiring Attention	
The follo	wing doc	uments nee	d immediate	a attention to continue processing your financial aid eligibility. If	
1 Decuments Pequiring Attention	,				
Document Name	Owner	Award Vasa	Ctatus	Astion	Submit Docume
Student Loan Services: Loan Adjustment Request	Student	2024-2025	Requested	Please complete the form to request a change to your campus-based/university-based loan awards.	
Appeal: Budget Increase Form	Student	2024-2025	Requested	Please fill out the requested information below to request increases be made to your current academic year Cost of Attendance, i.e., total financial aid budget. Budgets can only be increased by expenses incurred by and for the student. You must file separate forms if you have more than 1 request. The date expense was incurred must be unjoue for each. Supporting documentation for each expense claimed must be uploaded. Requests must be submitted at least two (2) weeks prior to the end of your enrollment period/term. A new Financial kit Notification (FAN) statement will be posted when your budget and awards are revised.	4
Appeal: Budget Increase Form	Student	2024-2025	Requested	Please fill out the requested information below to request increases be made to your current scademic year Cost of Attendance, i.e. total financial aid budget. Budgets can only be increased by expenses incurred by and for the student. You must file separate forms if you have more than 1 request. The date expense vais incurred must be unique for each. Supporting documentation for each expense claimed must be uploaded. Requests must be submitted at least two (2) weeks prior to the end of your enrollment period/rem. A new Financial Aid Norffeation (FAN) statement will be posted when your budget and	1



- 1. On the **Upload Documents** screen, in the **Enter Document Data** section, under the "**I am requesting for**" statement, select from those listed on the dropdown menu the type of adjustment you want to make:
 - An increase in loan amount
 - Reduction of my loans (I understand I will be billed for funds already disbursed)
 - Cancellation of my future loan disbursements
 - Or Cancellation of my entire loan (I understand I will be billed for funds already disbursed)

	Upload D Upload a Requ	ocuments ested Document	
Please complete the form to request a change to your can	npus-based/university-based	d loan awards.	
Document Name	Owner(s)	Award Year	Status
Student Loan Services: Loan Adjustment Request	Student	2024-2025	Requested
Enter Document Data			
I am requesting for: *			
Select One Select One An increase in Ioan amount Reduction of my Ioan (I understand I will be billed for fu Cancellation of my future Ioan disbursements Cancellation of my entire Ioan (I understand I will be bill	nds already disbursed) ed for funds already disburse	ed)	
Fall: Specify the adjustment amount for this term. *			
Winter: Specify the adjustment amount for this term. *			
Spring: Specify the adjustment amount for this term. *			
Adjustment Request Date (this date MUST BE UNIQUE for each	request or your prior request w	ill be overridden) *	



2. Specify the loan amount you want to request for each term.

	Upload Do Upload a Reque	DCUMENTS sted Document	
Please complete the form to request a change to your camp	ous-based/university-based	loan awards.	
Document Name	Owner(s)	Award Year	Status
Student Loan Services: Loan Adjustment Request	Student	2024-2025	Requested
Enter Document Data			
I am requesting for: *			
An increase in loan amount			
Summer: Specify the adjustment amount for this term. *			
Winter: Specify the adjustment amount for this term. *			
Spring: Specify the adjustment amount for this term. *			
Adjustment Request Date (this date MUST BE UNIQUE for each re	equest or your prior request wil	l be overridden) *	
			•



3. In the **Adjustment Request Date** field, enter a date manually or select one via the **Calendar** icon.

Spring: Specify the adjustment amount for this term. *	
Adjustment Request Date (this date MUST BE UNIQUE for	or each request or your prior request will be overridden) *
MM-DD-YYYY	D
Fund Code (Office Use Only) - Counselor must select the	e loan to be adjusted.
Select One	
You certify that all of the information you provided is true prosecution by federal or state authorities. *	e and complete to the best of your knowledge. If you purposely give false or misleading information, you may be subject to criminal
Select One	
Enter Additional Comments (Max 255 characte	ers)
	Λ



4. The **Fund Code** field is for *Office Use Only*. During the document review and approval process, a counselor within the *Financial Aid Office* will ensure the correct loan is selected or adjusted as needed.

Spring: Specify the adjustment amount for this ter	rm. *
Adjustment Request Date (this date MUST BE UNI	NQUE for each request or your prior request will be overridden) *
MM-DD-YYYY	
Fund Code (Office Use Only) - Counselor must sel	ect the loan to be adjusted.
Select One	
Select One	
prosecution by tederal or state authorities, *	
Prosecution by rederal or state authorities, * Select One Enter Additional Comments (Max 255 cha	iaracters)
Enter Additional Comments (Max 255 che	naracters)
Enter Additional Comments (Max 255 cha	aracters)



5. Select "I agree" after reading the certification statement presented, if you wish to continue.

Winter: Specify the adjustm	ment amount for this term. *
Spring: Specify the adjustm	ment amount for this term. *
Adjustment Request Date ((this date MUST BE UNIQUE for each request or your prior request will be overridden) *
	a
Fund Code (Office Use Only	ly) - Counselor must select the loan to be adjusted.
Select One	
Select One Select One Lagree	
Select One Select One Lagree Enter Additional Comm	ments (Max 255 characters)
Select One Select One Lagree	ments (Max 255 characters)
Select One Select One Lagree Enter Additional Comm	ments (Max 255 characters)
Select One Select One Lagree	ments (Max 255 characters)



6. If applicable, Enter Additional Comments in the text box provided.

Spring: Specify the adjustment amount for this term. *	
Adjustment Request Date (this date MUST BE UNIQUE for each request or your prior request will be or	werridden) *
MM-DD-YYYY	8
Fund Code (Office Use Only) - Counselor must select the loan to be adjusted.	5
Select One	
Select One	
Enter Additional Comments (Max 255 characters)	

7. When you are done completing the form, click **Upload** Your request will be reviewed by *Financial Aid Office* staff. After the review is completed, any updates to your financial aid award will be reflected on the **Financial** tab of your *Bruin Financial Aid Portal*.

1	
	Adjustment Request Date (this date MUST BE UNIQUE for each request or your prior request will be overridden) *
	07-31-2024
	Fund Code (Office Use Only) - Counselor must select the loan to be adjusted.
	Select One
	You certify that all of the information you provided is true and complete to the best of your knowledge. If you purposely give false or misleading information, you may be subject to criminal prosecution by federal or state authorities.*
	lagree
	Enter Additional Comments (Max 255 characters)
	h
	CANCEL

Obtain Help

To obtain help please contact your <u>financial aid office</u> for assistance.