

## 2021-2022 SAVINGS & INVESTMENTS VERIFICATION—STUDENT

Name: Last \_\_\_\_\_ First \_\_\_\_\_ UID# \_\_\_\_\_

**Check this box if you plan to enroll for Summer 2021** (a separate Summer Aid Application is Required)

**Report all values as of the date the FAFSA/DREAM application was completed. Do not leave BLANK if there is no asset value to report, please answer with a “0”.**

Only list the percentage you own of the value and debt of assets below. *Attach additional pages if necessary.* Investments include trust funds, money market funds, mutual funds, certificates of deposit (CD), stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, commodities, Uniform Transfers to Minors Act (UTMA)/Uniform Gifts to Minors Act (UGMA) Custodial Accounts, Partnerships/S-corporations—only report asset value if you own less than 50% of business.

**Do not include the value of life Insurance and retirement plans (401[k] plans, pension funds, annuities, non-Education IRAs and Keogh plans)**

**STUDENT’S INVESTMENTS**

Name of Account _____	Total Asset Value \$ _____
Name of Account _____	Total Asset Value \$ _____
Name of Account _____	Total Asset Value \$ _____
Name of Account _____	Total Asset Value \$ _____
Name of Account _____	Total Asset Value \$ _____
Name of Account _____	Total Asset Value \$ _____

**CERTIFICATION STATEMENT**

I certify that all information reported on this form is complete and accurate. I understand that I may be required to provide additional documentation. Purposely providing false or misleading information on this worksheet may result in an investigation by the Inspector General for Student Aid Fraud. I understand that certain awards (i.e. University Grant) are subject to availability of funds that may not be available if the form is submitted late.

Student Signature* _____	Date _____	Spouse Signature* _____	Date _____
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\*Electronic signatures are NOT acceptable.

**HOW TO SUBMIT**

<p><b>ONLINE:</b> Log on to MyUCLA&gt; click Finances and Jobs tab&gt; under Financial Aid and Scholarships click&gt; View All Documents. Attach form as necessary.</p>	<p><b>FAX:</b> Fax: 310-267-4143 Attn: UCLA Financial Aid and Scholarships</p>
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