

**2021-2022 SAVINGS & INVESTMENTS VERIFICATION —PARENT**

Student Name: Last \_\_\_\_\_ First \_\_\_\_\_ UID# \_\_\_\_\_

Check this box if you plan to enroll for Summer 2021 (a separate Summer Aid Application is Required)

Report all values as of the date the FAFSA/DREAM application was completed. Do not leave BLANK if there is no asset value to report, please answer with a "0".

Only list the percentage you own of the value and debt of assets below. *Attach additional pages if necessary.* Investments include trust funds, money market funds, mutual funds, certificates of deposit (CD), stocks, stock-options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, commodities, Uniform Transfers to Minors Act (UTMA)/Uniform Gifts to Minors Act (UGMA) Custodial Accounts, Partnerships/S-corporations—only report asset value if you own less than 50% of business. *Do not include the value of life Insurance and retirement plans (401[k] plans, pension funds, annuities, non-Education IRAs and Keogh plans)*

**PARENTS' INVESTMENTS**

Name of Account \_\_\_\_\_  
 Total Asset Value \$ \_\_\_\_\_

Name of Account \_\_\_\_\_  
 Total Asset Value \$ \_\_\_\_\_

Name of Account \_\_\_\_\_  
 Total Asset Value \$ \_\_\_\_\_

Name of Account \_\_\_\_\_  
 Total Asset Value \$ \_\_\_\_\_

Name of Account \_\_\_\_\_  
 Total Asset Value \$ \_\_\_\_\_

Name of Account \_\_\_\_\_  
 Total Asset Value \$ \_\_\_\_\_

Name of Account \_\_\_\_\_  
 Total Asset Value \$ \_\_\_\_\_

Name of Account \_\_\_\_\_  
 Total Asset Value \$ \_\_\_\_\_

**CERTIFICATION STATEMENT**

I certify that all the information reported on this form is complete and accurate. I understand that I may be required to provide additional documentation. Purposely providing false or misleading information on this worksheet, may result in an investigation by the Inspector General for Student Aid Fraud. I understand that certain awards (ex: University Grants) are subject to availability of funds that may not be available if the form is submitted late in the academic year.

Student Signature\* \_\_\_\_\_ Date \_\_\_\_\_  
*\*Electronic signatures are NOT acceptable*

Parent Signature\* \_\_\_\_\_ Date \_\_\_\_\_

**HOW TO SUBMIT**

<p><b>ONLINE:</b>                  Log on to MyUCLA&gt; click Finances and Jobs tab&gt; under Financial Aid and Scholarships click&gt; View All Documents.                  Attach form as necessary.</p>	<p><b>FAX:</b>                  Fax: 310-267-4143                  Attn: UCLA Financial Aid and Scholarships</p>
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