



## 2021-2022 PROJECTED YEAR INCOME PETITION - STUDENT

Name: Last \_\_\_\_\_ First \_\_\_\_\_ UID# \_\_\_\_\_

**Check this box if you plan to enroll for Summer 2021** (a separate Summer Aid Application is Required)

If you and/or your spouse expect your 2021 calendar year income to be significantly less than 2019, you may file this appeal. Any changes made as the result of the re-evaluation will be retroactive to the beginning of the 2021-2022 academic year.

**Examples of eligible circumstances include:**

- Loss of full-time employment,
- Loss of other income (SSI benefits, unemployment, child support),
- Loss of income due to divorce, legal separation, or death of spouse

**Self-employment “Schedule C” or “Schedule E” income:**

Students whose primary source of income is gained through self-employment are not allowed to project their expected 2021 income if the business is still operational. Your appeal will have to be based upon the actual loss and must be accompanied by your 2021 federal tax transcript. However, if your business is non-operational by December 31<sup>st</sup>, 2019, your appeal may be based upon your projection of your 2021 income.

**In order to complete this form, please follow the steps outlined below:**

**STEP 1:** All appeals must include the following:

- A signed letter that explains your special circumstances
- All 2019 W2’s and/or all 1099’s (**mask the first five numbers of all SSNs**)
- Student’s 2019 Federal Tax Transcript (**mask the first five numbers of all SSNs**)

**STEP 2:** Please select the option(s) that best fit your circumstances and include ALL documentation specified:

LOSS OF EMPLOYMENT	INCOME EXCLUSION FOR SPOUSE DUE TO DIVORCE OR LEGAL SEPARATION*
<ul style="list-style-type: none"> <li><input type="checkbox"/> Signed termination letter from employer</li> <li><input type="checkbox"/> Most recent paystub showing year-to-date earnings</li> <li><input type="checkbox"/> Unemployment benefits statement</li> <li><input type="checkbox"/> Statement of severance pay</li> <li><input type="checkbox"/> Statement of any benefit received as a result of unemployment (ex. CA Keep Your Home Benefits)</li> </ul>	<ul style="list-style-type: none"> <li><input type="checkbox"/> Judgment of Divorce with court date-stamped (CA FL-180 or equivalent)</li> <li><input type="checkbox"/> Property Declaration (CA FL-160 or equivalent)</li> <li><input type="checkbox"/> Legal Separation Agreement</li> </ul> <p><i>*Proof of separate residences may be required</i></p>

LOSS OF INCOME (i.e. CHILD SUPPORT, DISABILITY, UNEMPLOYMENT)	DEATH OF SPOUSE
<input type="checkbox"/> Letter from agency verifying benefits have been terminated (Must include amount paid year-to-date and termination date) <input type="checkbox"/> For loss of child support, please provide court documentation verifying amount received per month and termination date or a statement from the Department of Child Support Services.	<input type="checkbox"/> Copy of Death Certificate <input type="checkbox"/> Documentation of life insurance payments <input type="checkbox"/> Documentation of social security survivor benefits, widow's pension, etc.

**STEP 3:** Please itemize your monthly and yearly projected sources of income from **January 1, 2021 to December 31, 2021.** Do not leave any fields blank, if not applicable please enter \$0.

TYPE OF PROJECTED INCOME AND RESOURCES	PER MONTH	PER YEAR
Gross Income from employment - Student		
Gross Income from employment - Spouse		
Interest and dividend income		
Unemployment benefits		
Worker's Compensation and/or Disability benefits		
Child support received		
Living allowances paid to military, clergy and others		
Veteran non-educational benefits		
Foreign income		
Social Security benefits		
Temporary Assistance for Needy Families (TANF)		
SNAP (formerly known as Food Stamps)/WIC/Subsidized Housing		
Other (spousal support, etc. Please specify):		
<b>TOTAL INCOME AND RESOURCES</b>	\$	\$

**STEP 5: VERIFICATION OF HOUSEHOLD SIZE AND NUMBER IN COLLEGE**

List your dependents for the 2021-2022 academic year. Include yourself, your spouse, and your dependent children. Include other people only if they will live with and receive more than half of their support from you during the entire period from 07/01/21 to 06/30/22. **If you are including people other than immediate family members, please include a statement explaining the reason and extent to which you support the individual(s).**\*

\*Please Note: You may be required to submit additional documentation based on the information provided in your statement. If no statement is provided we may use discretion to revise the number in the household and /or college.

NAME OF FAMILY MEMBER	RELATIONSHIP TO STUDENT	AGE (AS OF 12/31/21)	NAME OF ELIGIBLE COLLEGE** ATTENDED AT LEAST HALF TIME DURING 21-22	GRADUATE STUDENT? Y/N
	Self		University of California, Los Angeles	

\*\*College must be eligible to participate in Title IV programs. Please do not abbreviate the name of the college.

**CERTIFICATION STATEMENT:**

I certify that all information reported on this form is true. Purposely falsifying information may lead to a cancellation of my aid and prevent me from receiving financial aid in future academic years. I understand that the UCLA Financial Aid and Scholarships office is required to verify the information reported on my 2021-2022 financial aid application before any projections can be taken into account. If any discrepancies are found, my file and award will be updated, which may result in reduction of eligibility for aid. I understand that certain awards (State, University grants, and Work-Study) are subject to availability of funds and review/approval of this form does not guarantee receipt of those awards in the event funding has been exhausted.

\_\_\_\_\_  
Student Signature\*

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse's Signature\*

\_\_\_\_\_  
Date

*\*Electronic signatures are not acceptable*

**Submit all documents as one complete packet to the Financial Aid & Scholarships Office**

HOW TO SUBMIT	
<p><b>ONLINE:</b> Log on to MyUCLA&gt; click Finances and Jobs tab&gt; under Financial Aid and Scholarships click&gt; View All Documents&gt; Click on Appeal &gt; Attach form as necessary.</p>	<p><b>FAX:</b> Fax: 310-267-4143 Attn: UCLA Financial Aid and Scholarships</p>